

Ref : 02

Consent Letter

Date: 21 Jul 2023

To,
The Board of Directors
Quest Softech (India) Limited
Cabin No 11, 7th Floor Times Square, Andheri Workflo,
next to Sai Service, Andheri East, Mumbai, Maharashtra 400069.

Dear Sir,

Sub.: Proposed Right Issue of Quest Softech (India) Limited.

We, the undersigned, hereby testify and accord our consent to act as Banker to the Company and have no objection to our name being inserted as Banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies or any other regulatory/stock exchange, if required.

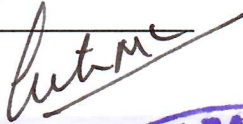
Further we hereby give our consent to include the following contact details:

Name of Bank:	ICICI BANK LTD
Address:	215 , Free Press House , Free Press Marg , Nariman Point , Mumbai , 400021
Tel No:	7977017468
Fax No.:	NA
E-Mail:	deepti.pandey@icicibank.com
Website:	WWW.ICICIBANK.COM
Contact Person:	Deepti Pandey
Designation	Account Manager

Thanking You,

Yours Faithfully,

For, _____



Authorised Signatory
MAHESH PATEL
SENIOR BRANCH MANAGER
EMP. ID.: 135825

